

## POLICYOWNER'S PROGRESS REPORT

Claim No. \_\_\_\_\_ Date \_\_\_\_\_

Full Name \_\_\_\_\_ Social Security No. \_\_\_\_\_

Do you remain totally disabled and unable to work? ☐ Yes ☐ No If yes, please indicate your next scheduled appointment  
along with the name and address of the Doctor you will be seeing: Appointment Date \_\_\_\_\_

Physician's Name & Address \_\_\_\_\_

If no, on what date were you able to do any part of your work, supervisory or otherwise? \_\_\_\_\_

What are your current job duties? \_\_\_\_\_

**WARNING:** Any person who knowingly files a statement of claim containing false, incomplete or misleading information may be subject to criminal  
and civil penalties.

The information provided herein is true and correct to the best of my knowledge.

Date: \_\_\_\_\_ Policyowners Signature: \_\_\_\_\_

Phone: \_\_\_\_\_ Street Address: \_\_\_\_\_ CITY OR TOWN \_\_\_\_\_ STATE \_\_\_\_\_ ZIP CODE \_\_\_\_\_

Mailing Address (if different from street address): \_\_\_\_\_

## ATTENDING PHYSICIAN'S PROGRESS STATEMENT

(Statement to be provided without charge to CSO)

**(UNLESS BOTH STATEMENTS ARE COMPLETED FURTHER PAYMENT MAY BE DELAYED)**

I hereby certify that \_\_\_\_\_ PATIENT'S NAME

☐ Continues to be totally disabled from \_\_\_\_\_ CAUSE OF DISABILITY INCLUDING ANY COMPLICATIONS and is still being regularly treated by

me. I last examined the patient on \_\_\_\_\_ DATE . The next scheduled appointment date is: \_\_\_\_\_ DATE .

Please list restrictions: \_\_\_\_\_

☐ Is being referred to \_\_\_\_\_ PHYSICIAN'S NAME AND ADDRESS for additional treatment on \_\_\_\_\_ APPOINTMENT DATE

☐ Is partially disabled beginning \_\_\_\_\_ through \_\_\_\_\_ CAUSE OF DISABILITY INCLUDING ANY COMPLICATIONS

Please list restrictions: \_\_\_\_\_

Probable further total disability should not exceed 1 2 3 4 5 6 7 8 9 Weeks ☐  
Months ☐

☐ RELEASED to return to work on \_\_\_\_\_ , \_\_\_\_\_ Permanent ☐

**I certify that the above information is correct.**

X \_\_\_\_\_ ATTENDING PHYSICIAN'S SIGNATURE AND TYPED NAME

\_\_\_\_\_, \_\_\_\_\_ PHONE NUMBER \_\_\_\_\_ FAX NUMBER \_\_\_\_\_  
MONTH / DAY YEAR

\_\_\_\_\_, \_\_\_\_\_ CITY OR TOWN \_\_\_\_\_ STATE \_\_\_\_\_ ZIP CODE \_\_\_\_\_  
ADDRESS